

Forward Looking Information Disclaimer



This presentation contains "forward-looking information" and "forward-looking statements" within the meaning of applicable securities legislation (collectively, "forward-looking statements"). Forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "budgets", "scheduled", "estimates", "forecasts", "predicts", "projects", "intends", "targets", "aims", "anticipates" or "believes" or variations (including negative variations) of such words and phrases or may be identified by statements to the effect that certain actions "may", "could", "should", "would", "might" or "will" be taken, occur or be achieved.

Forward-looking statements are based on a number of assumptions of management, which are subject to a variety of known and unknown risks, uncertainties and other factors which may cause the actual plans, intentions, activities, results, performance or achievements of the Company to be materially different from any future plans, intentions, activities, results, performance or achievements expressed or implied by such forward-looking statements. Factors that could affect our actual results include, among others, those that are discussed under the heading "Risk Factors" in our most recently filed reports with the United States Securities and Exchange Commission, including our annual report on Form 10-K, our quarterly reports on Form 10-Q and our current reports on Form 8-K.

The forward-looking statements contained in this webinar represent management's best judgment based on information currently available. No forward-looking statement can be guaranteed and actual future results may vary materially. Accordingly, you are advised not to place undue reliance on forward-looking statements. The forward-looking statements herein are made as of the date of this presentation only, and the Company does not assume any obligation to update or revise them to reflect new information, estimates or opinions, future events or results or otherwise, except as required by applicable law.

VERSES

Active Intelligence AI Platform

Enterprise Decision Intelligence Platform

**Adaptive AI systems built for uncertainty, action, and
real-world operations.**

VERSES

Active Intelligence AI Platform

\$1+ Trillion Spent on Book Smarts.

Business Needs Street Smarts.

\$1T+

invested in AI since
ChatGPT launched (2022–25)

>90%

our estimate: on language
models & infrastructure

Genius – Adaptive Decision Intelligence Infrastructure

Target Environments

- Incomplete information
- Continuous change
- Real-time requirements

Current AI Weakness

- Static training dependencies
- Uncertainty struggles
- Black box operations

The Genius Edge

- Active Inference native
- Uncertainty-aware
- Continual learning

INFRASTRUCTURE COMPARISON

Capability	Traditional AI	LLM-Based AI	Genius
Handles incomplete info	Limited	Partial	Native
Learns continuously	No	Requires retraining	Yes
Explainable reasoning	Partial	Black box	Structured
Real-time adaptation	Limited	Limited	Native

Genius AXIOM – Validated Performance

Outperforms Google DeepMind's top models. Validated by Soothsayer Analytics, June 2025.

60%

Better game play
vs Google DeepMind

7x

Faster learning
across all benchmarks

39x

More compute-efficient
vs comparable AI

440x

Smaller model footprint
vs leading LLMs

PRODUCT ROADMAP

Building Enterprise-Scale Adaptive Intelligence Infrastructure

PHASE 1 — CORE PLATFORM

Completed

- Active Inference architecture
- Model orchestration
- Explainable reasoning framework
- Enterprise deployment foundation
- Secure lifecycle & audit infrastructure



PHASE 2 — DECISION SYSTEMS

Current Focus

- Financial intelligence deployments
- Adaptive risk systems
- Compliance & operational workflows
- Enterprise reasoning infrastructure
- Scalable deployment tooling



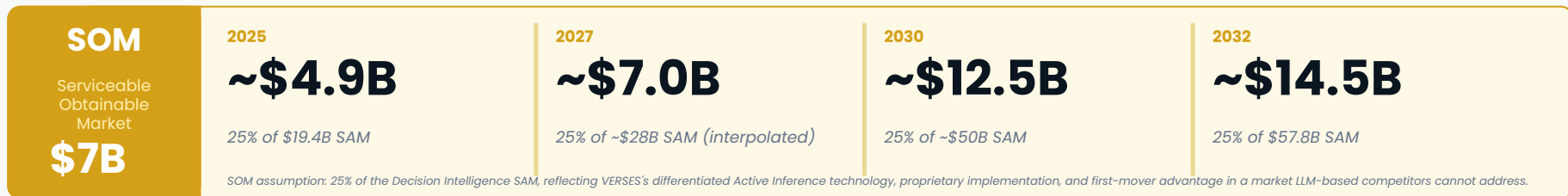
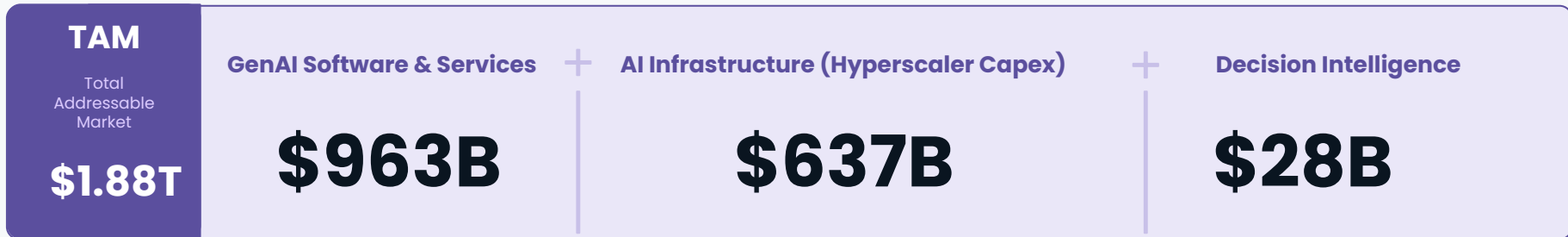
PHASE 3 — INTEL PLATFORM

Expansion

- Multi-agent coordination
- Cross-system orchestration
- Real-time adaptive optimization
- Enterprise operational intelligence

The Market for AI That Actually Works

GenAI + Decision-Based AI — a market that is larger than GenAI alone because LLMs cannot address the decision intelligence opportunity.



Decision Intelligence Is the Next Layer of Enterprise AI

GenAI + Decision-Based AI – Larger than GenAI alone; addressing the intelligence gap LLMs cannot fill.

MARKET SCALE

\$644B

Global GenAI Spending (2025)

\$57.8B

DI Market Size by 2032

16.9% CAGR

Projected Growth Rate

Why Decision Intelligence Exists

Enterprises require systems that transition from "Chat" to "Action" by:

- Adapting continuously
- Quantifying uncertainty
- Selecting optimal actions
- Operating in flux

This is the critical reasoning layer for the modern enterprise.

INITIAL FOCUS

Financial Services

- Portfolio Intelligence
- Risk Management
- Compliance Automation
- Real-time Support

Enterprise Decision Intelligence Platform

VERSES commercializes Active Inference through enterprise software, platform licensing, and adaptive operational intelligence systems.

Core Revenue Streams

Financial Intelligence

Adaptive decision systems for:

- portfolio optimization
- risk infrastructure
- compliance monitoring
- trading support

Revenue Model:

Enterprise SaaS + platform licensing

Enterprise Decision Infrastructure

Operational intelligence systems for dynamic enterprise environments.

Revenue Model:

Recurring enterprise licensing

Technology Licensing

Strategic licensing partnerships for specialized deployment environments and GTM expansion.

Revenue Model:

Licensing + deployment agreements

Land-and-Expand Strategy

Phase 1

Targeted high-value enterprise workflows

Phase 2

Expansion across adjacent operational systems

Phase 3

Embedded enterprise intelligence infrastructure

Leadership Team



David T. Scott
Interim CEO

Interim CEO: Senior roles at AT&T, PeopleSoft, and Oracle, most recently led global marketing strategy, operations, and analytics at Amazon Web Services.



James Hendrickson
President & COO

President & COO: Former Global Director of Strategic Partnerships at Berkshire Grey, an AI robotics startup listed on Nasdaq in 2021.



Hari Thiruvengada
CTO

CTO: Former Global Product and Design Director at Honeywell, generating over \$250M in product revenue.



James Christodoulou
CFO

CFO: Extensive experience in corporate finance, capital markets, and strategic planning within the technology and AI sectors. Responsible for 3 IPOs and \$2B in M&A

Professor Karl Friston Chief Scientist at VERSES

The world's foremost neuroscientist

Invented mathematical frameworks behind 90% of brain imaging studies in neuroscience.

**World's most cited
neuroscientist**, over 354,000
citations

WIRED

“The Genius Neuroscientist Who
Might Hold the Key
to True AI.”

–Wired Magazine, 2018



VERSES

Active Inference AI Platform

Thank you

OTCQB:VRSSF

CBOE:VERS